

February 18, 2009

CIRCULAR LETTER TO ALL MEMBER COMPANIES



Re: Announcement of 2009 Annual Meeting

The Thirty-Sixth Annual Meeting of the No rth Carolina Reinsurance Facility will be he ld October 28, 2009 in Greensboro, North Carolina. Headquarters for the meeting will be the Grandover Resort and Conference Center, One Thousand Club Road, Greensboro, North Car olina 27407. The meeting is open to member comp anies of the Nor th Carolina Reinsurance Facility.

The Grandover's web site www.grandover.com is a great way to become acquainted with their first class accommodations.

Information on the 2009 Annual Meeting, including registra tion, hotel accommodations, social activities and a preliminary agenda will be made available in August, 2009.

We are looking forward to seeing you in October 2009.

Sincerely,

Raymond F. Evans, Jr., CPCU

General Manager

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RF-09-2